

FUNDRAISING GUIDE

How to use the DonorDrive Fundraiser Portal and become a successful fundraiser





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Your DonorDrive Account





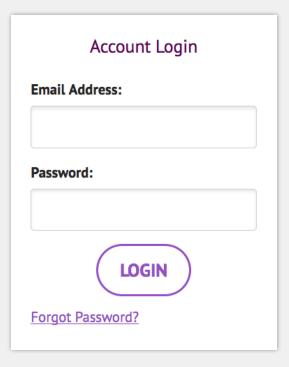
Your DonorDrive Account

When you log in, you'll be able to personalize your fundraising page, send emails to friends, spread the word on social media, and track donations made toward your fundraising goal.

Log in using the email address and password you used when you registered for the event.

Forgot your password? Click the Forgot Password link to reset your password.

Note: Please only click the "forgot password" link once. Each time you click on the "forgot password" link, a new email is sent, and the previous email and link to reset your password becomes inactive.







Fundraising Tools





Fundraising Toolbar



- When you are logged in to the Fundraiser Portal, the Fundraiser Toolbar will stay at the top of the page as you navigate to other sites on the page.
- Use the Fundraiser Toolbar to access:
 - Your Page
 - Dashboard
 - Donations
 - Messages
 - Resources
 - Profile





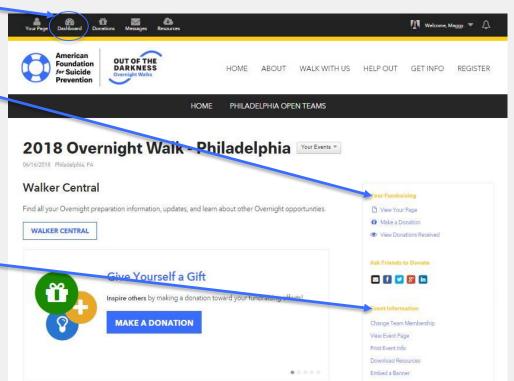
Fundraising Tools

Your Fundraising

 When you are logged in and viewing your dashboard, you'll see links to view your page, make a donation, or view your donations.

Event Information

 Already registered but need to create or join an existing team?
 Click "Change Team Membership."

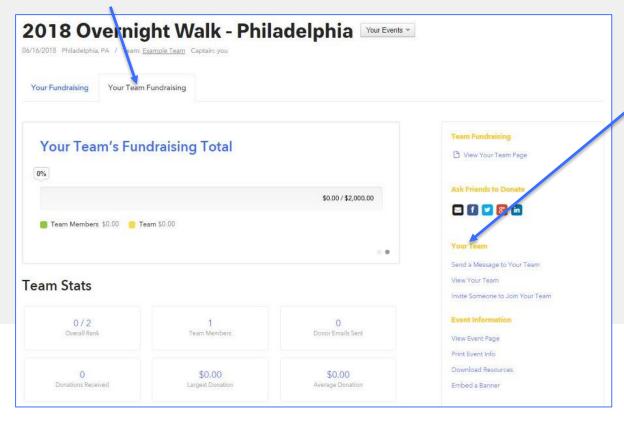






Just for Team Captains

If you are a team captain, you will see an additional link on your dashboard –
Your Team Fundraising. Click this link for access to your team fundraising
page, which can be updated similarly to your personal page.



- This section allows you to send a message to your teammates, view your team, and invite others to join your team.
- *Please note: donations can only be made to individual team members, not the team as a whole.



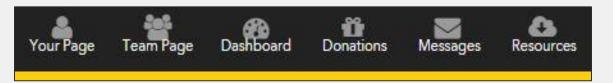


Donations

 View who donated to you and send them Thank You emails.

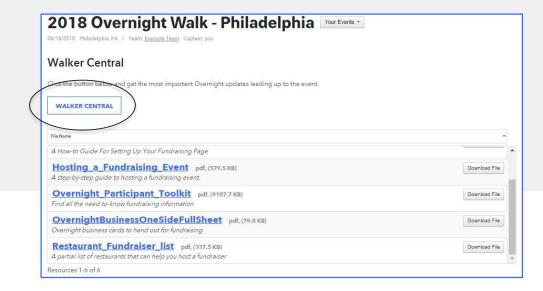
Messages

 Upload your Contact list, send emails asking friends to donate, view Sent Messages, and more.



Resources

 Includes important documents, fundraising tools, and other valuable information about The Overnight including a link to "Walker Central."



Profile



- Update your profile picture, contact information, or password.
- View donations you have received.
- Edit your Account Settings and get connected to social media, which we will explore more in later slides!











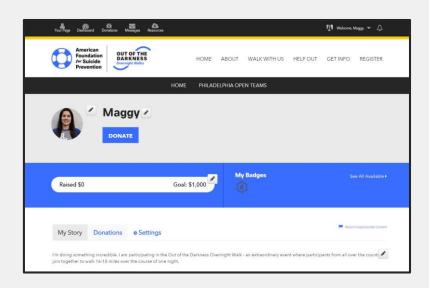
Your Fundraising Page

Let "Your Page" Tell Your Story

- You can make modifications to your fundraising page:
 - Upload your account picture
 - Change your display name
 - Update your fundraising goal
 - Tell your story
 - Upload photos, and link/embed videos.

Donations

- View who has donated to you and send thank you emails in real time
- Manage the settings for:
 - Set fundraising goal
 - Page link Create a customized link for your fundraising page
 - Privacy settings

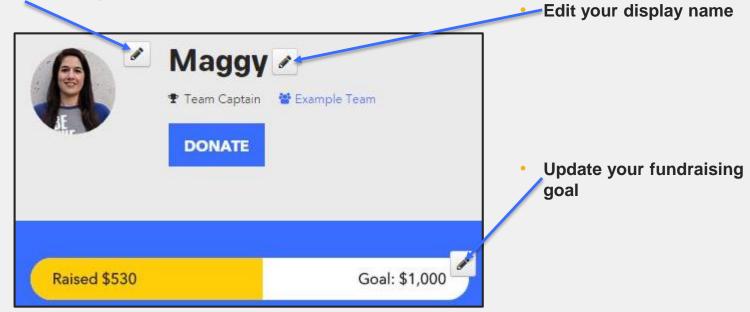






Customize Your Fundraising Page

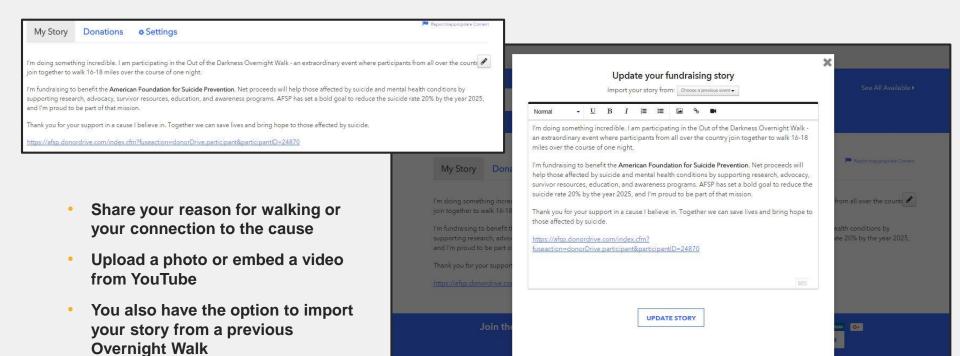
Change your account photo







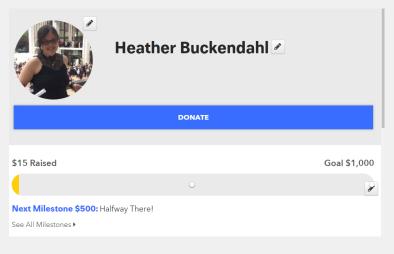
Share Your Story



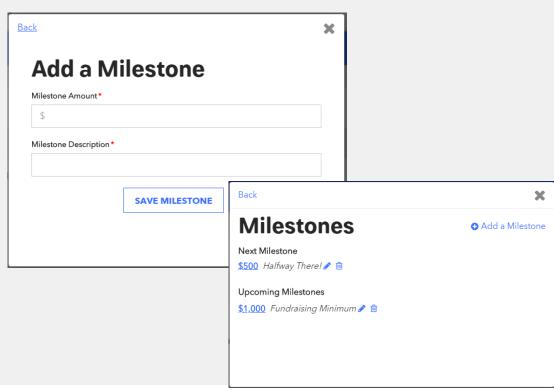




Create Fundraising Milestones



- Add a fundraising milestone for your donors
- Choose an amount and a description of the milestone



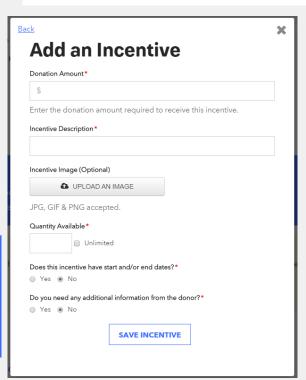




Offer Fundraising Incentives

- Add a fundraising incentive for your donors
- Choose a donation amount and an incentive for their donation
- You can choose to limit the number of gifts or the time to make a donation to receive a gift
- Add a photo of your incentive item

\$50 50 Left For every \$50 | receive, | will do 50 push ups| \$100 50 Left For every \$100 | receive, | will do 100 jumping jacks|







- Set fundraising goal
- Create a customized link for your fundraising page as shown here
- Manage your privacy settings
- Save your changes!







Send Emails

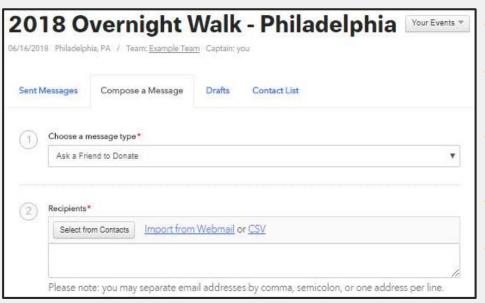




Compose a Message



- type from templates: Invite Friends to Donate, Join Your Team, or General Update.
- Note: If you want to send a different message, simply select message type and edit the email in the Message box below.





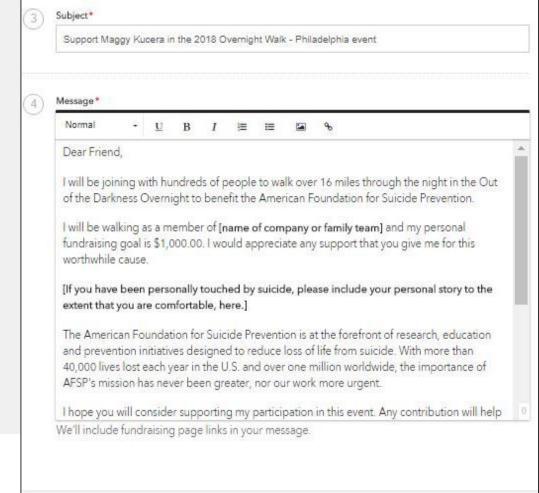
- Select recipients to receive your message.
- Select from contacts you've already uploaded into your Contact list
- Select contacts who have responded to you (by donating or joining your team)
- Select contacts who haven't responded
- Import contacts from webmail like Gmail, Yahoo, AOL, Hotmail, Live, etc.
- Import a CSV file





Edit, Save and Send

- Add, delete, and edit text, add links, and format text just like other email programs.
- *A link to your Fundraising Page will be automatically included in each email you send out.
- You can also...
 - Save a Draft you can come back to later
 - Send a Test Message to Yourself to see what it will look like.

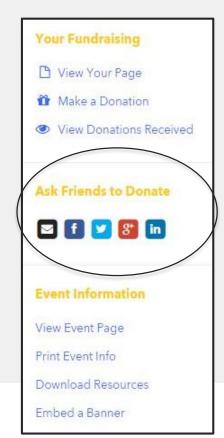


SEND MESSAGE

Share on Social Networks

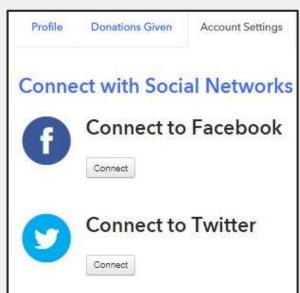






- Use social media to keep friends and family updated on your progress and ask supporters to help spread awareness for your campaign.
- Make sharing updates faster by connecting with Facebook or Twitter!

- Facebook: Post an update that will appear in your friends' News Feed. A link to your fundraising page will be included in your post.
- Twitter: Tweet to your followers.
- Google Plus: Post an update that will appear in the Home tab for anyone in your circles.
- LinkedIn: Post an update that will appear in your connections' News Feed.







Create a Facebook Fundraiser

 Create a Facebook Fundraiser through your dashboard*

*Only fundraisers created through your dashboard will sync with your Overnight page



Fundraise on Facebook

Facebook Fundraisers are a fast and simple way to expand your fundraising through your Facebook page.

CREATE A FACEBOOK FUNDRAISER

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Share on Social Networks

Your Fundraising

- View Your Page
- Edit Registration Details
- Make a Donation
- View Donations Received
- Register Another Participant



Ask Friends to Donate











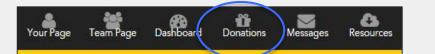


View Donations & Send Thank You Emails





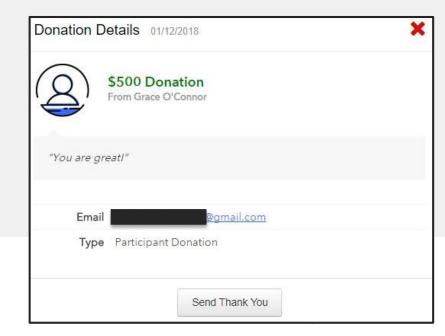
View Donations



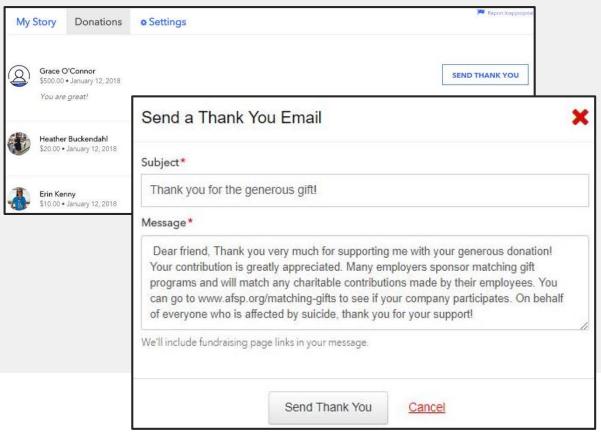
Donations & Thank You Emails

- 2018 Overnight Walk Philadelphia 06/16/2018 Philadelphia, PA / Team: Example Team Captain: you You've raised 53% of your goal! \$530 Raised \$1,000 Goal Q Search Donations. THANK YOUR DONORS \$500 Grace O'Connor Participant Donation 01/12/2018 \$20 Heather Ruckendahl Participant Donation 01/12/2018 Erin Kenny \$10 Participant Donation 01/12/2018 Total Received: \$530
 - Use the Search box to find specific donors and amounts.

- When you click a donation, a pop up will appear that provides their name, amount donated, and email address.
- *Note: some donors may choose to remain anonymous and hide their email address.



Thank You Emails



- The Donations tab allows you to view all of your donations and who has been thanked.
- Click Send Thank You to thank a donor
- A pop-up window will appear, and you can update the text of both the subject line and message.
- Once you are ready to send click Send Thank You.





Tips for Success





Thank you for fundraising for our cause! Your efforts make a difference to our organization. We hope the tools available to you will help you succeed.

- 1 Donate to yourself. This sets the tone and shows that you are dedicated.
- Personalize your fundraising page. Upload a photo, highlight your connection to our cause, set your fundraising goal, all from the Dashboard.
- Start asking right away. The earlier you begin, the more you will raise. Use the email tool to send and track messages.
- Share your page on social media. Take advantage of the sharing power of social media to help you reach more people, and include the link to your fundraising page.
- **Say Thank You.** When a friend supports you, send a Thank You note from your Messages area.



