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Strategies for Wealth
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Who Am I?

Professional Experience:

I develop long term relationships with my clients and base them on integrity and commitment to them, their families, friends and businesses. Our initial Work together is the coordination and integration of all aspects of their business and personal finances. My role becomes that of a trusted and respected attorney and financial specialist providing professional counsel to all financial aspects of the client. My goal is to provide my clients with the financial confidence necessary to maximize efficiency and effectiveness in achieving great success, wealth and peace of mind.

Professional Associations

New York State Bar Association
The American Bar Association
National Society of Financial Services Professionals
National Association of Insurance and Financial Advisors
Finseca

Charitable and Civic Activities

Emeritus Member National Board of Directors, Cure SMA
Past Chair, Cure SMA National Board of Directors
Greater New York Chapter, Cure SMA
Past Chair, Town of Yorktown, Board of Ethics (2011-2017)
Town of Yorktown, Group Home Committee

Education

New York University, B.A., 1989
Brooklyn Law School, J.D., 1993

Why am I here?

As an attorney and financial services professional, and father of a child with special needs who suffered from a Spinal Muscular Atrophy, I am well versed and have a heartfelt commitment to assist families who require special needs planning, and support families affected by Spinal Muscular Atrophy. I currently reside in Yorktown Heights, NY with my wife Michele, our 19-year-old daughter Emma, and our dogs Ripley and Sophie.

In loving memory of Max, my “special boy”, April 26, 2005 – February 8, 2009