

Put your stock in Yaldei and lighten your tax burden!

Since the tax changes of 2006, donating securities has become one of the most advantageous ways of giving.

Do you own shares which have appreciated significantly in value? Are you thinking of selling them? And are you also planning to make a donation to Yaldei?

Did you know that if you donate these shares directly to Yaldei, you will pay no tax on the capital gain? Whereas if you sell them, you will have to pay taxes on 50% of the capital gain.

So instead of selling the shares and donating the proceeds, it is more profitable for you to give the shares themselves to Yaldei. That way you will receive a donation receipt for the full fair market value of your gift... entitling you to a generous tax credit!

Example (for a gift of stock valued at \$10,000):

You purchased a stock for \$4,000 and it has now appreciated in value to \$10,000. If you donate this stock to Yaldei, you are entitled to a tax deduction of \$10,000 – and you don't have to pay a capital gains tax on the \$6,000 increase in value.

- This is a great way to maximize your donation while reducing your tax bill!
- A simple and advantageous way to give!
- And another good reason for supporting Yaldei

Donating stock:

Nothing could be easier!

What is important to know

According to Revenue Canada Agency:

- For the donation to be exempt from capital gains tax, the stock transferred to Yaldei must be quoted on a stock exchange recognized by Revenue Canada Agency (e.g. Toronto Stock Exchange, New York Stock Exchange, Montreal Exchange).
- The value of the gift will correspond to the value of the stock on the date entered on the stock certificate, or on which the stock is transferred "electronically" by the donor to Yaldei's broker. (Yaldei uses the closing price of the stock at the end of the trading day to establish the value of the gift.)
- Yaldei shall issue an official charitable tax receipt for an amount equal to the value of the gift.
- The donor will pay no tax on any capital gain generated by this transaction.

Two easy ways to transfer stock

Electronic transfer

1. Obtain the name of Yaldei's broker and account number by contacting us (see below for contact information).
2. Inform your broker of your intentions, providing full details, because only your broker can carry out the electronic transfer.

Transfer of paper stock certificate

1. Obtain the stock certificate from the issuing institution or your broker and endorse it. Note that some costs may be associated with the issuance of the stock certificate.
2. Contact us (see below for contact information) to make arrangements to hand over the stock certificate.



For more information about donating securities, contact Yaldei:

Telephone: 514 279-3666 Ext. 245 Email: info@yaldei.org

Thank you for putting your stock in Yaldei!